

**Albert Taras - TCG Consulting**

**Subject:** FW: Promissory Note between TCGP and Mark O'Brien

**From:** Albert Taras - TCG Consulting  
**Sent:** Monday, March 17, 2014 8:12 AM  
**To:** Mark O'Brien - TCG Consulting  
**Subject:** Promissory Note between TCGP and Mark O'Brien

Mark

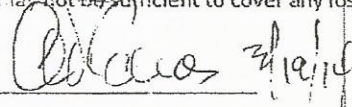
Please review. I will bring a copy of this to NJ tomorrow for signature.

Consistent with our discussions and your acceptance of responsibility for the repayment of any losses incurred by TCG Partners in our dispute with Jim Drew & TCGE; I now need to more formalize a promissory note, as follows:

Mark O'Brien personally agrees to repay any losses (costs) incurred by TCG Partners in the matter against TCG Partners vs. Jim Drew/TCGE. Losses will be limited in this repayment to the ~US\$196k owed for BNPP, IB and the loan repayment, actual attorney's fees paid by TCGP and the actual interest paid on the TCGP LOC to cover these costs (though we expect to claim additional damages against Jim Drew/TCGE).

TCGP and Mark O'Brien will establish a mutually acceptable repayment schedule at the conclusion of the settlement with Jim Drew, if there is any negative remainder (recovery <-> costs). The repayments may be structured by TCGP withholding of an agreed percentage or fixed amount of monies due to Mark O'Brien on a rolling monthly basis until full settlement of debt. *As Mob.*

That Mark O'Brien will use any personal equity earned in TCGP as collateral against any repayment owed. Equity earned may not be sufficient to cover any losses.

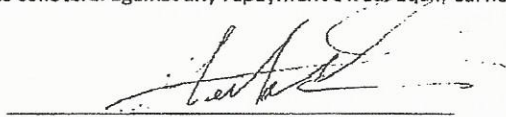


Albert Taras/ Date

Best regards,  
*Albert*

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Mark O'Brien/Date

*19/3/14*

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